

# 2023 ANNUAL REPORT





## Fellowship Square

# 2023 BOARD LEADERSHIP

#### **FELLOWSHIP SQUARE**

Dan Flavin, Board President Mark Fleming, Board Vice President John Gray, Board Treasurer Kristin Norris, Board Secretary Kathleen Harding, Lake Ridge Fellowship House Board President Carl Jenkins, Hunters Woods Fellowship House Board President Dr. Shontay Kincaid, Largo Landing Fellowship House Board President Edward Byrne Robert Greenwood John Kelly **Robert Sargeant** Lynn Thomas Thomas Van Lierde

#### LAKE RIDGE FELLOWSHIP HOUSE

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### LARGO LANDING FELLOWSHIP HOUSE

Dr. Shontay Kincaid, Board President Allison Watts, Board Vice President Theresa Hill, Board Secretary/Treasurer Nicole Marshall John Priebe Lynn Thomas

## HUNTERS WOODS FELLOWSHIP HOUSE

Carl Jenkins, Board President
Jørn Dalboe, Board Vice President
Tierra Faggins, Board Secretary
Mark Fleming, Board Treasurer
Zhijun (Sam) Cai
Paula Barton Mann
Parween Nooruddin
Robert Thompson

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#### PRESIDENT'S NOTE

Dear Friends,

Our journey over the last year was marked by dedication, innovation, and an unwavering commitment to our mission of improving the

lives of older adults who struggle to make ends meet by providing affordable housing and supportive services.

In 2023, we embarked on **transformative** initiatives that underscore our dedication to creating meaningful change within the communities we serve. One of our key endeavors involved actively engaging with businesses, churches and other nonprofits to foster collaboration and lay the groundwork for the development of more affordable housing for the hundreds that wait patiently on our waiting list for a place to live. In Loudoun County, we were accepted as an approved nonprofit affordable housing developer which has opened up new real estate development possibilities for us in that area, while we continue to explore opportunities in other areas within the DMV. This work represents a significant step forward in our quest to address the pressing issue of housing scarcity for seniors with limited resources.

We took a closer look at supportive services that are critical to healthy living, and we are striving to secure new partnerships with healthcare providers and others that connect our residents to services and specialists that address the challenges that come with the aging process. By fostering these collaborations, we aim to create holistic solutions that will empower our seniors to thrive.

I would like to extend my deepest gratitude to each and every member of our Fellowship Square family. Your passion, dedication, and tireless efforts have made all our achievements possible. And I am grateful for our staff, board, emergency responders, and other members of our local communities who support the organization tirelessly with unquestioned dedication and help keep our residents safe and secure. As we look to the future, let us continue to work together toward achieving our goals.

With appreciation and gratitude,

Dan Flavin, Fellowship Square Board President

#### FELLOWSHIP SQUARE STAFF



**Christy Zeitz** 



**Judy Singer** Senior Director



Katherine Alexander Resident Life Director



Suhani Sanwar Director of Finance



Kristen Fitzgerald Volunteer Program Manager



Vanessa McKay Office Operations and Accounting Manager



**Claudia Dressler** Office Manager



Ying Pei Accounting Assistant



**Brenda Martinez Communications** and Development Coordinator



Jane Kung **Hunters Woods** Fellowship House Service Coordinator



**Grace Foster** Lake Ridge Fellowship House Service Coordinator



**Michele Faunteroy** Largo Landing Fellowship House Service Coordinator

#### **FELLOWSHIP INTERNS:** LEADERSHIP & LEARNING

Stephanie Concepcion, Marketing Etoile Kabwe, Real Estate Cara Kiser, Communications **Mohamed Mohamed,** Communications Thwin Oo, Real Estate

"The Management team is awesome. Always looking out and caring for the residents, they make sure we have plenty [of] activities."

—CONSTANCE W.

#### **OUR PROPERTIES**

**HUNTERS WOODS FELLOWSHIP HOUSE** Reston, Virginia 222 units



LAKE RIDGE **FELLOWSHIP HOUSE** Woodbridge, Virginia 99 units



LARGO LANDING FELLOWSHIP HOUSE Upper Marlboro, Maryland 105 units



**LAKE ANNE HOUSE** Reston, Virginia 240 units





Fellowship Square properties are professionally managed by award winning SL Nusbaum Realty Co.

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#### **FOCUS ON WELLNESS**

**Inspiring Healthy Lifestyles through Four Areas of Wellness:** 

#### SPIRITUAL • PHYSICAL • INTELLECTUAL • SOCIAL

At Fellowship Square, we believe that active and engaged older adults lead richer, healthier and more satisfying lives. Along with our dedicated community partners and volunteers, we offer a multitude of diverse programs, activities and services fostering a sense of belonging and purpose within our supportive communities. Through the four areas of wellness, we motivate residents to develop healthy, active lifestyles that empower them to be more self-sufficient.

#### SPIRITUAL WELLNESS

#### Developing a strong sense of personal values, ethics, and life's purpose

Religious organizations are vital to our community, leading Bible study sessions and providing spiritual support to our residents. They invite our residents to special church events, fostering a sense of belonging and spiritual growth.

Multiple churches visit residents on a weekly basis to conduct Bible study, prayer sessions, and other religious services. These services are offered in different languages to accommodate the diverse backgrounds of our residents (PHOTOS 1, 2, 3).

Many houses of worship host weekly, monthly, and yearly programs and special events such as Mother's Day, Thanksgiving lunches, food donations, and transportation to religious services.

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#### **Our Ministry to Residents**

The mission of the Wegener Chaplaincy is to embody the religious community's ministry of grace and hope to seniors and the disabled, their families and the community.

#### **Supported by Your Contributions**

The **Wegener Chaplaincy** was established by a gift from the members of Georgetown Lutheran Church in honor of Rev. William Wegener's retirement. Rev. Wegener was active in the work of Fellowship Square for many years.



The Wegener Chaplaincy continues to be sustained by donations from individuals and faith communities. The chaplaincy is supported solely by private donations and is provided to residents at no cost. Gifts to this ministry are tax deductible to the extent allowed by law.

Gifts may be made online at: <u>www.fellowshipsquare.org</u> or by check payable to Fellowship Square and marked for the chaplaincy program.



#### PHYSICAL WELLNESS

#### Promoting physical activity, nutrition, and mental well-being

Community partners and volunteers provide exercise classes and wellness seminars to promote physical and mental well being.

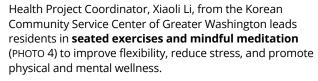


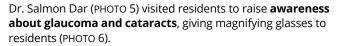












Staff organizes a **walking club** (PHOTO 7) for residents to explore the beautiful scenery and discover new trails in the community.

We partner with podiatrists, optometrists and general practitioners to provide regular **wellness check-ups** (PHOTOS 8, 9).

Resident-led activities such as  ${\bf tai}$   ${\bf chi}$  (PHOTO 10) are very popular.





"I've often asked myself, 'where in the world could there be a better place?' I've been happy here, very happy! I feel I am a part of a big solid family."

—CARMEN A.

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#### INTELLECTUAL WELLNESS

#### Enhancing knowledge, skills, and learning

Our intellectual programs are designed to enhance cognitive abilities, expand knowledge and provide stimulating activities that contribute to overall well-being.













Resident-led **choir groups** (PHOTOS 11, 12) are a creative outlet, promoting a sense of belonging and camaraderie.

**Gardening clubs** (PHOTOS 13, 14) offer a therapeutic activity by helping to reduce stress and anxiety. They also promote physical activity and foster social connections.

At Hunters Woods Fellowship House, where more than 10 different languages are spoken, resident-led **ESL classes** (PHOTO 15) cater to learners at all levels, from beginners to advanced.



Community partners and volunteers play a crucial role in organizing and hosting various **music**, **arts and crafts classes**, such as **paper crafting** (PHOTO 16), and **handbell** (PHOTO 17) sessions.

Fellowship Square's **Tech Program** (PHOTO 18) gives knowledge and skills to navigate the digital world.

**Wills on Wheels** (PHOTO 19) provides pro-bono legal assistance, offering support with wills and other legal guidance.





"There are always activities going on for you to do, which is good for those who can't get out."

-GEORGENE C.

#### **SOCIAL WELLNESS**

#### Fostering companionship and inclusiveness

Fellowship Square's social wellness initiatives have brought together residents, volunteers, and community partners to foster a sense of belonging and connection.















Fellowship Square partnered with many organizations to host **intergenerational events**. These collaborations brought volunteers of all ages together, creating meaningful opportunities for crossgenerational connection and learning, and fostered a sense of community.

**Jack & Jill Club** (PHOTO 20) hosted a Fall Festival.

Students from **Potomac School's Chinese class** (PHOTO 21) visited our
Chinese residents to immerse themselves in the language, cuisine, and culture.

Our **Generation to Generation** project (PHOTO 22) is a quarterly art exhibition by local high school students and residents.

**Cultural events** like the Lunar New Year festival (PHOTO 23), International Potluck (PHOTO 24), and Culture Day Celebration (PHOTOS 25, 26) brought together residents from over six different cultures to share their heritage through cuisine, performances, and attire.

Holidays are always a big celebration! (PHOTOS 27, 28, 29, 30)

**Tuesday Music Café** (PHOTO 31) began in 2023 and has become one of the biggest programs bringing people together through the love of music.











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#### SERVICE COORDINATORS

#### Connecting residents to critical services

At each property, Fellowship Square has a dedicated **Service Coordinator** that acts as a crucial link between residents and community resources. They organize wellness seminars, Medicare and Medicaid classes, work with healthcare providers to address wellness needs, and collaborate with community partners to provide necessary resources (PHOTOS 32, 33, 34, 35).



**Fellowship Fresh** (PHOTOS 36, 37, 38) addresses residents' nutritional needs while tackling food insecurity.

In 2023, Fellowship Square:

- Received \$172,764 worth of food
- Delivered 89,515 pounds of food to residents
- Recruited 72 volunteers who assisted with packaging and distribution



"The food donation helps very much.
There are so many delicious food
options to choose from and I now use
new food items that I wouldn't have
before. The volunteers are so helpful!"

-REGINA H.











#### FINANCIAL STRENGTH

## Consolidated Income and Expense Summary January 2023 – December 2023

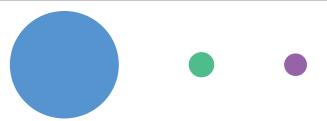
#### **TOTAL INCOME \$12,987,298**

- **63%** Rental Income (including HUD Subsidies)
- **2%** Earned Income
- 35% Contributions and Other Income



#### **TOTAL EXPENSES \$9,426,098**

- **91%** Housing and Other Programs
- **5%** Administrative Expenses
- **4%** Fundraising



\*Please note that Fellowship Square earned \$3,476,000 from the sale of a parcel of land in Reston as part of the Lake Anne House redevelopment. These funds have been invested in our long-term reserves for a future affordable senior housing development.

#### Make a Donation Today!

**Every investment** you make to support our mission is an investment in your community. Your support allows us to provide housing, services, and support to older adults who might otherwise be homeless, hungry, and scared.







Financial contributions made to Fellowship Square are tax-deductible to the fullest extent allowed by law. Federal Tax ID#52-6067043.

Scan the QR code



www.fellowshipsquare.org

If you wish to pay by check, make check payable to: Fellowship Square





Our 2023 Winter Wonderland holiday benefit was a great success! Special thanks to our sponsors, donors and attendees for their support and the many local organizations who donated items for our raffle. It is because of YOU, we can continue in our mission!



THANK YOU DIAMOND SPONSORS!





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#### **OUR DEDICATED SUPPORTERS**

#### **BUSINESS, FOUNDATION & ORGANIZATIONAL DONORS**

Alliance Bernstein Amazon Smile Foundation Aslin Beer Company Bean, Kinney & Korman Bethlehem Lutheran Church

**BM Contracting LLC Bowman Consulting** The Chadwick Law Firm, PLIC Chesapeake Health Benefits

Christ the Servant Lutheran Church The Closet of the Greater Herndon Area, Inc.

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**Enterprise Community Development** 

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Gifts of Hope, Metropolitan Washington DC

Svnod

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Reston Community Center

Resurrection Evangelical Lutheran Church Scansource Charitable Foundation

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General Dynamics Information Technology

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Georgetown University Athletics Department

GFWC Woman's Club of Woodbridge

Grace Lutheran Church **Great Country Farms** Kathleen Harding

Hunters Woods at Trails Edge

International Spy Museum

Jenny Jaeschke Kids Give Back Dr. Shontay Kincaid King's Chapel Lake Ridge Lions Club Lake Ridge Rotary Club Lesley's Garden

Lubin Portrait Studio Vanessa McKay Joseph Minarik

Leslie Lewis

Panera Bread Company

Jack and Jill of America—Prince George's

County Chapter Monica Reese James Relyea Reston Association Reston Museum

Rotary Club of Herndon-Reston

Ali Samghani Justin Schwartz

Sherwin Williams Flooring

**Judy Singer** Denise Smith StarKist Co. Marcy Stehney Sunrise Dental Volunteer Fairfax

Washington Nationals Baseball Club

Christopher Wells Ann-Marie Wilson

Woolly Mammoth Theater Company

#### **INDIVIDUAL DONORS**

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Lisa Sharp

We conscientiously try to be as accurate as possible, but mistakes do happen. Please contact us if your name has been inadvertently left off the list, is misspelled, or if you wish to remain anonymous: 703-860-2536 or info@fellowshipsquare.org.

#### 2023 COMMUNITY PARTNERS AND VOLUNTEERS

#### **COMMUNITY PARTNERS**

Alina's Music Studio LLC American Health Care Professionals

Bach to Rock Capital Area Food Bank Central Baptist Church

Chesapeake Benefits Group, United

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Christ the Servant Lutheran Church Clear Captions

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Dr. Peyam Mojallal, OD

Music to Free

Robbin Farrell

Sophia Filipi

Northern Virginia Pro Bono Law Center

One Hanson Pharmacy Panera Bread Company

Prince George's County Sheriff's Department

Prince William Voter Integrity

Reston Association Reston Community Center

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Riverdale Baptist Church

Secret Studio Sentara

Shabach Empowerment Center

Lisa Sharp, RDN SN Mortgage Company

St. John Neumann Catholic Church

The Swift Group Tema USA Choir Trowel Garden Club Visiting Angels Vitas Healthcare Weird Brothers Coffee

Paula Barton Mann

Nicole Marshall

Steve McAvov

Vanessa McKay

Kathleen McMeekin

Siddharth Mathai

#### **VOLUNTEERS**

Amanvel Abate Anabel Abernathy Maggie Abernathy Nathaniel Abernathy Rachel Abernathy Laith Abu Gafra Nicole Adams Grace Adeboveio Matthew Aderhold Alina's Music Studio Imran Almadani Kristen Aloma Lee Altman **Anmol Anand** Francis Babeh Nene Balde Colleen Baldwin Lewis Baldwin Carmela Basuel Ava Baxter Mykia Baxter Melat Beniyam Annette Bergeron Kiaira Berry **Kourtney Betts** Jerome Betts Debbie Bishop Gabrielle Block Lisa Bodiford Mackenzie Bodiford Josh Brashares Trenton Brown Tyren Brown Wavery Brown Elijah Brunson Isaiah Brunson **7akia Brunson** Io Butler Rhea Butler Tammi Butler Edward Byrne Adrian Cabrera

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Thresia Castro
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Hannah Ecton
Logan Ecton
Barbara Edwards
Mark Edwards
Xavier English

Rikki Epstein

Ancina Exum

Penina Exum

Tierra Faggins

Charles Faison

Marion Flamer Daniel Flavin Mark Fleming Sarah Foster Davlvn Francis Pat Frank Layla Frater Danielle Friedlander Liang Ying Gao Madison Gaynor Rosemary Giambone Erin R.K. Graham Ierome Graham Zoe Graham Kitisia Grandin-Parker John Gray Rylie Green Robert Greenwood Gary Grey Maria Gutierrez Colin Gwon **Bailey Hackney** Brieana Hackney Jessica Hamann Kathleen Harding Michael Harpster Anne Hart Ellen Hart C. David Hartmann Katie Hazen Iohn Heitz Herralink Theresa Hill Hillingdale Baptist Church Marilyn Hoexter Aidan Holman Avery Holman

Noah Hortman

Aidan Hortman

Mya Hostutler **Justen Howard** James Howell Katherine Hulsey Christian Jackson Donna lames Kirsten lames Carl lenkins Ok Ja (Kim) Jeon Zhilan Jia Guanghongxiang Jiang Ki Ok lo John Marshall Bank Jae Jin Jung John Kelly Destini Keyhan Pritam Khalsa Dr. Shontay Kincaid Tyler King Sean Kirwon Cara Kiser Joseph Kung Rollie Lal **ludith LaPorte** Jenny Lee Samantha Lee Iulie Levine Leslie Lewis Ping Li Yenping LI Eva Linden Katherine Elizabeth Linehan Bonnie Little Xue Lizha Nixon Lomax Tracy Long Lawrence Lord, III Kylie Love Paula Lowery

Sally Mei Estifanos Meresi Jeff Middlebrooks Mohamed Mohamed Rochella Moore Darrick Moore lames Morrow III Khadijia Morrow Savannah Motz Kelly Motz Adam Nalls Segolene Nguyen Te-pei (Kevin) Niu Luzette Niweipi Parween Nooruddin NOVA Pro Bono Law Center Taehi Oh Hannah Okolo Thwin Oo Gengfeng Pan David Park Kyun Park Devipriya Peddeti Alycia Pombor Adalyn Porter Iohn Priebe Xiuzhen Qian Cathy Queering Sara Rajesh Nile Randolph Blayre Redrick Catherine Revel Leslie Riggs Marilyn Rivas-Martinez

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Isabella Rodas Bianca Romeo **Emily Rosales** Aliza Roy Asher Roy Melissa Roy Sofia Roy Nav Ruprai Saint Paul Baptist Church Shanelly Sanchez **Robert Sargeant Gail Schlett** Sentara Lisa Sharp, RDN Jacob Skufca Riley Slusher **Avery Smith** Sol Song Marianne Stana Ari Stehney Marcy Stehney Regina Stephens Qinfang Sun Matthew Tantico Peck Tay Lynn Thomas Robert Thompson Cynthia Tran Hannah Tran Cecil Turner Sung Um Chris Underwood Ivana Uzunic Nicole Vaka Tom Van Lierde Ingrid Velarde Teresita Velasquez Gloria Vitkosky Madison Vuong Joyce Wagner Linda Wall

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Isabel Madison

Siobhan Madison

Nina Madison



# Fellowship Square

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www.FellowshipSquare.org



2231 Colts Neck Road Reston, VA 20191 Phone: (703) 620-4450 TTY: 1 (800) 828-1140 HuntersWoods@SLNusbaum.net



12800 Harbor Drive Woodbridge, VA 22192 Phone: (703) 494-4455 TTY: 1 (800) 828-1140 LakeRidge@SLNusbaum.net

## LARGO LANDING Fellowship House

1077 Largo Road
Upper Marlboro, MD 20774
Phone: (301) 249-2100
TTY: 1 (800) 735-2258
LargoLanding@SLNusbaum.net



11444 North Shore Drive Reston, VA 20190 Phone: (571) 496-8096 LakeAnne@SLNusbaum.net "I feel safe and comfortable that I live in space that I love being in and I can afford. I like being in the company of good people and the staff is outstanding."

—CHRISTINE B.

#### **MISSION**

Fellowship Square improves the lives of older adults who struggle to make ends meet by providing them with affordable housing and supportive services.