

FY2017 Board of Directors

Fellowship Square Foundation

Renee Jakobs, President
Edward S. Byrne, Vice President
John S. Gray, Treasurer
Joan S. Thomas, Secretary
Mike Collins
Ric Fisher
Dan Flavin
C. David Hartmann
Bryan Isler
Carl Jenkins
Vern Krueger
Scott L. Parkin
Robert Sargeant

Hunters Woods Fellowship House

Jorn Dalboe, *President*Shirley Metzger, *Vice President*Sidney Johnson, *Treasurer/Secretary*Jo-Ann Duggan
Lynette Jacob
Rev. Suzanne Rudiselle
Adrian Pelzner
Allen Wild

Lake Anne Fellowship House

Tony Esse, *President*Lenore Stewart, *Vice President*Marilyn Voight, *Treasurer*Eddie Byrne, *Secretary*Chris Cameron
Farid Sadrzadeh
Bob Thompson
Grace Yu

Largo Landing Fellowship House

Vernon Krueger, President John Priebe, Treasurer Ginny Lee, Secretary John Corkill, Jr., Advisor Elsie Draughn Dr. Joyce Gray Thomas Allison Watts

Lake Ridge Fellowship House

Kenji Brown, President
Paul Nichols, Vice President
John Gray, Treasurer
Victor Evans, Secretary
Rev. Bob Allard
Beth High
Doug Sutor

Fellowship Square Staff

Christy Zeitz, Executive Director Dion Seymour, Accountant



A NOTE FROM OUR PRESIDENT

Dear Fellowship Square Supporters:

We have accomplished a tremendous amount over the past year and a half including completing a strategic planning process that generated a new vision and mission for the organization as well as a needed update to our bylaws. We restructured, hiring our wonderful Executive Director Christy Zeitz and engaged S.L. Nusbaum Company to manage our houses, which has brought increased professionalism and efficiency to our operations.

I am happy to report that our financial situation is stable. We have staff and planning in place that enables us to increase our financial selfsufficiency. With stable resources, we can preserve and improve the affordable housing and services we provide for our region's low-income seniors and people with disabilities.

We have achieved major milestones toward the redevelopment of the Lake Anne Fellowship House. One was the approval of a new project-based rental assistance contract for Lake Anne II, and an understanding with HUD on a way forward to obtain an equivalent contract for Lake Anne I. These new contracts will provide immediate benefits for the property and the residents, as well as an income stream to support the new development.

Because there is now reasonable assurance that there will be sufficient rental income to support the new project, this allows us to proceed with finalizing building design plans and obtaining zoning approvals from Fairfax County. The design process will result in an exciting, modern building that sufficiently meets the needs of current and future residents. We have also identified a buyer for the excess land on the site which will provide part of the financing for the new building.

Many upgrades are complete at Lake Ridge Fellowship House and we are planning a major renovation of Hunters Woods Fellowship House.

We said good-bye to long-time FS Board member and President of the Largo Landing Fellowship House Board, Vern Krueger. Vern has been a part of Fellowship Square leadership for more than 30 years and has been an integral part of our success. We wish Vern all the best and feel truly grateful for his service.

We continue to provide safe, comfortable, affordable housing with services that enhance the quality of life for some 800 older adults and people with disabilities. To do this, we rely on the time, talent and treasure of our supporters. Many of our staff and volunteers feel called to do this work of justice and compassion. For those who sit through committee meetings, who sharpen their pencils and analyze budgets, who deliver a meal, offer a ride, lead a class, lend an ear, or write a check, we are grateful. With your help we'll continue to make the Fellowship House a great place to live.

I thank all who have worked with me and our volunteer leaders who make Fellowship Square an organization that's truly making life better for our area seniors. It has been an honor and a privilege to work with you and the Fellowship Square community.



WE HAVE A LOT TO CELEBRATE

OVER THE PAST YEAR

Square and to be a part of an organization that has been a trailblazer for affordable housing

Washington area.

Christy Zeitz

MEET OUR NEW EXECUTIVE DIRECTOR, CHRISTY ZEITZ

In March 2017 Zeitz was hired as the new Executive Director for Fellowship Square Foundation. She is a seasoned executive with 20 years of experience in non-profit management, extensive fundraising experience, understanding of affordable housing and a focus on community engagement.



COMMUNITY: We build communities to foster physical, social, spiritual and intellectual growth.

COMPASSION: We treat residents, staff and partners, with dignity, respect and fairness.

EXCELLENCE: We strive to provide quality housing and services to Fellowship House residents.

INDEPENDENCE: We believe that older adults should live independently.

VISIO

Executive

Director

We envision communities where there is safe, affordable and quality housing and a continuum of services for all older adults.



Fellowship Square provides affordable housing and services for older adults.

THE NEW LAKE ANNE HOUSE

Fellowship Square, in partnership with Community Preservation and Development Corporation (CPDC), an experienced non-profit affordable housing developer, has been working on plans to redevelop the Lake Anne Fellowship House in Reston. The new plans call for replacing all 240 apartment units in the existing 1970s-era facility. Amenities include a social hall, crafts room, fitness room, wellness center, a game room, two plazas and community gardens. Residents will access the buildings through North Shore Drive. Surface parking and an underground parking garage will offer 92 parking spaces.

Residents will remain in the current Lake Anne Fellowship House during construction of the new Lake Anne House. Once completed, residents will be moved into the new building and the old Lake Anne Fellowship House will be demolished, and the land sold to a developer. Proceeds from the sale of the land will provide funds to cover costs associated with building the new Lake Anne House.

The project is estimated to cost 70 Million and will be completed by 2020.

NEW RENTAL ASSISTANCE DEMONSTRATION CONTRACT WITH HUD

We achieved a major milestone this spring, with the approval of a new project-based rental assistance contract for Lake Anne II, and an understanding with HUD on a way forward to obtain an equivalent contract for Lake Anne I. These will provide immediate benefits for the property and the residents, as well as an income stream to support the new development.



Plan which includes updated Vision, Values and Mission Statement.

FELLOWSHIP SQUARE PROPERTIES

Fellowship Square operates four professionally managed, multi-family apartment buildings in three communities located in the metropolitan Washington, DC area. We offer comfortable homes to 800 older adults who occupy 670 units.



Lake Anne I (1971) Lake Anne Hunters Woods Fellowship II Fellowship House (1976) Reston, VA 295 residents



House (1979) Reston, VA 300 residents



Lake Ridge Fellowship House (1983) Woodbridge, VA 99 residents



Largo Landing Fellowship House (1984) Upper Marlboro, MD 104 residents

Fellowship Houses are home to 800 seniors and those with physical disabilities living on a very low fixed income.

FELLOWSHIP HOUSE PROPERTY MPROVEMEN

Better for the Environment and Our Residents

- LED lighting systems installed to lower costs and improve energy efficiency
- Heating & Cooling systems upgraded
- New hot water heaters installed
- Improved parking lot lighting for safety
- New flooring and carpeting in common areas
- Upgraded security cameras and monitoring systems
- And many new projects planned for 2018!



Hunters Woods Fellowship House and Lake Anne Fellowship House each have more than eight foreign languages spoken within the apartment building.



GET INVOLVED

We rely on more than 650 volunteers each year to provide meals, entertainment, social activities and educational programming to Fellowship House residents. To keep people living to their fullest and aging in place, it takes the help of each community to ensure our residents are living active healthy lifestyles. Volunteers range from local individuals looking to lend a hand to large groups of people coordinating and organizing events that the residents enjoy. We encourage youth groups, businesses and other community groups to get involved in Fellowship Square and make a difference in the lives that have come before us.

YOUR DONATION

Support Fellowship Square with an Annual Tax-Deductible Donation! While our operating costs are supported by funding through HUD, we rely on individual, corporate and congregational donations to cover expenses and activities for the residents. Your donation helps our residents live a full and balanced life by covering costs of items such as:

- Doctor's visits
- Medical equipment (Walkers, glasses, hearing aids, lifts, wheel chairs, etc.)
- Dental Care

- Specialized furniture
- Glasses
- Emergency Food
- Transportation

On-site supportive services help seniors age-in-place and live independently.

Fellowship House waiting lists are up to three years long with more than 1,100 seniors seeking an affordable place to live.

Fellowship Square continues to preserve and improve the 670 units of affordable housing it owns, while at the same time working within affordable housing coalitions to raise the alarm that more development is needed.

THANK YOU FOR YOUR GENEROUS SUPPORT!

Donate online at www.FellowshipSquare.org/Make-a-Donation or, please make checks payable to Fellowship Square Foundation and mail to:

Fellowship Square Foundation 11260 Roger Bacon Dr., Suite 503B Reston, VA 20190





Fellowship Square offers more than 75 events each month for residents - that's more than 3,600 activities to keep residents healthy, informed and engaged! Here's a few highlights from this past year:

- Annual bus trip to the Cherry Blossom Festival in Washington, DC
- Mother's Day Tea Party hosted by St. John Neumann Catholic Church
- River Shore Cruise at Leesylvania State Park, Woodbridge, Va
- National Senior Citizens' Day sponsored by Comcast Internet Essentials and ClearCaptions
- Private Tour at the Kenilworth Park & Aquatic Gardens in Washington, DC
- Love Wins Community Table hosted a Thanksgiving lunch for 150 Hunters Woods Fellowship House residents

- American Health Care Provider Annual Health Fair
- Fairfax County Health Department Zika Presentation
- Fairfax County Recycling Outreach and Education Division educated residents on the importance of recycling
- Lake Ridge Fellowship House Resident Art Show
- Occoquan River Cruise
- Watermelon Festival
- Annual Christmas Party with Woodbridge High School students

- Sunshiner's Valentine's Luncheon
- Riverdale Baptist Living Christmas Tree
- Annual Shred-IT event for shredding and disposing of personal papers and documents
- DMVGO on-site drivers' license renewals for residents
- Mammovan onsite mammograms provided by George Washington University Hospital
- South Lakes High School Chorus Musical Cabaret

OUR DONORS

A BIG THANK YOU to the many volunteers that provided thousands of hours of support to our residents throughout the year, and to all of our community partners and in-kind donors. Your generous hearts brought food, clothing, outings and events to our communities.

THANK YOU TO ALL OUR WONDERFUL DONORS!

Church and Congregational Donors

Bethlehem Lutheran Church
Christ the King Lutheran Church
Christ the Servant Lutheran Church
Emmanuel Lutheran Church
Gifts of Hope
Grace Lutheran Church
King of Kings Lutheran Church
Resurrection Evangelical Lutheran Church
St. Anne's Episcopal Church
St. Paul's Lutheran Church
Unitarian Universalist Congregation of Fairfax

Individual Donors

Reggie, Sophie and Jane Barcewicz Steve Belter Ludwig Benner, Jr. Leo Berger Mickie Bragalone Edward Byrne Christine Cameron David Carr Christine Chaikowski Jine Chen Mike Collins William Corbett Jorn Dalboe Elsie Draughn Ric Fisher Daniel Flavin Betty Fredericks Jane Gallagher-Dutra Patricia A. Gallagher Beverly Gardner Marjorie Glass Bruce Goldstein Ellen Graves John Gray C. David Hartmann Bryan Isler Ivan Ives Prabha Iyer Renee Jakobs Carl Jenkins Sidney Johnson

Dorothy Kelsey

Judith Koucky

Vernon Krueger David Lambert Ginny Lee Aaron Lindsey Molly Long Jennifer Maloney Richard McDaniel Leslie Murphy Leroy Nesbit Anita Nolen Jill Norcross Howard Oberheu Zoe Parker Scott Parkin Joann L. Pearcy Mary Ruth Phillips John & Bonnie Priebe Bruce Randall Richard Reichard Leslie Robinson Muriel Rodgers Farid Sadrzadeh Robert Sargant Patricia Shaulis Jane Soltoff Craig Swanson John Thillmann Joan Thomas Alfred Ulvoa Helen Anne Vigness Diane Van Bavel Marilyn Voigt Sondra Williams Kenneth Wilson Christy Zeitz

Christ the Servant Lutheran Church receives recognition for 10 years of volunteer service to the residents of Hunters Woods Fellowship House



Business and Community Donors

Griffin Owens Insurance Horizons Healthcare Services LLC Jan W. Whiteley Business Writing, LLC Linda's Ballet Workshop Thrivent Financial

Bequests & Memorial Gifts

290th Combat Engineer Battalion Reunion (WWII) in memory of Walter G. Belter Walter G. Belter Frederick K & Harriet L Rabel Memorial Endowment

Foundation and Community Grants

The Clothing Closet of Herndon SunTrust Bank

Individual Partners and In-Kind Donors

Rev. Bernie Amocost David Berg Dr. Robert Breiner Rev. Gabrielle Bryant Dr. Melanie Bush Jose M. Centeno Dr. Zhengyi Cheng Dr. Stacey Samuel Coles Alfredo Diaz Katharine Fairhurst Carole Ghrist Sandy Hoffman John Irvine
Veronica Jones
Linda Kochersberger
Judith Koucky
Carol Lange
Elena Lightfoot
William Malone
Erin McDermott
Norma McMorrow
Janis Miller
Dr. Peyam Mojallal
Ruth Natter

We appreciate all the support from our many donors! Our Fellowship House residents say "Thank You!"

Dr. Myra Niemeier
Cinda O'Brien
Chiuoyerem Oladimeji
Bura Rogers
Jennifer Rohrer
Marilyn Rurak
S. Sellers
Lenore Stewart
Brigette Wazana
Sondra Williams
Dr. Benson Yu
Dr. Huping Zhou

Financial contributions made to Fellowship Square are tax-deductible to the fullest extent allowed by law. We conscientiously try to be as accurate as possible, but mistakes do happen. Please contact us if your name has been inadvertently left off the list, is misspelled, or if you wish to remain anonymous: 703-860-2536 or info@fellowshipsquare.org • Federal Tax ID#52-6067043

COMMUNITY PARTNERS

A1 Medical Supplies ADAMS Feed the Hungry Program American Combustion Industries American Healthcare Assurance Wireless The Reha'l **Bowie Senior Center Brentwood Clinic** Call-A-Bus Senior Transportation Program Capital Area Food . Bank Carter's Methodist Church Central Baptist Church Chantilly Bible Church Chesapeake Medical Supplies Christ the King Church Christ the Servant Lutheran Church Clear Captions The Closet of Greater Herndon Comcast Cornerstones **CVS Pharmacy** David Liss Fitness Class Dental Office of Dr. Farmoush Allen **DHC Medical Supplies** Dial-A-Ride Taxi Voucher Divine Peace Lutheran Church Elizabeth Ann Seton Roman Catholic Church Evangel Cathedral Fairfax County Aging and Adult Services Fairfax County Area Commission on Aging Fairfax County Dept. of Family Services Fairfax County Fire and Rescue Fairfax County Health Department

Fairfax County Rent

Department of

Fairfax County

and Car Tax Relief

Neighborhood and

Community Services

Fairfax County Services

for Older Adults

Fairfax County Tax

Relief Program

Fairfax Law Foundation Fairfax Rehabilitation FastTran First Baptist Church of Glenarden First Baptist Church of Highland Park George Washington University Mammovan Gethsemane Baptist Church Good News Service Good Shepherd Lutheran Church Gospel Harvest Ministry Grace Christian Church Grace Lutheran Church Hanaro Pharmacy Healthcare Horizons Heaven Helpers Ministry Heritage Fellowship Church Herndon Pharmacy Flu Clinic Herndon-Reston FISH Holy Cross Lutheran Church ICNA Sisters' Relief Immanuel Anglican Church Kaiser Permanente The King's Chapel Church Kolb Electric Lake Ridge Baptist Church Lake Ridge Rotary Club League of Woman Voters Legal Counsel for the Elderly Legal Services of Northern VA LensCrafters Love Wins Community The Lydians of Augustana Lutheran Church McLean Bible Church Meals on Wheels Medical Team Flu Shots Medstar Visiting Nurses Association and Flu Clinic Metro Access MGM Hotel and Casino Mount Ephraim Baptist Church Northern Virginia

Transportation

Services Guide

3-1-1 Center

Prince Georges County's

NV Rides

Panera Bread

Prince George's Count Dept. of Aging Prince George's County Dept. of Assessment and Taxation Prince George's County Dept. of Social Services Prince George's County Library Service Prince George's County Senior Provider Network Prince George's County Sherriff's Dept. Prince William County Fire Department Project Mend-A-House Rebuilding Together Reston Association Reston Community Center RIA Insurance Agency Right at Home- In Home Care and Assistance Riverdale Baptist Church Rivershore Cruises Roto Rooter Round the Clock Chicken, Fish and Waffles Safelink Telephone Service Safeway Food and Pharmacy Seasons Hospice & Palliative Care Share Food Network Shoppers' Food Warehouse South Lakes High School Starkey Hearing Foundation St. John Newmann Catholic Church St. Matthew's Lutheran Church St. Michael S. Truth Lutheran Church St. Thomas a Becket Catholic Church Star Medical Supplies Target Top Banana Trader Joe's Triple S United Christian Parish USDA/Foodbank Verizon Lifeline Virginia Cooperative Extension Virginia DMV Wawa Inc. Women Giving Back Women's Federation for World Peace Woodbridge High School Woodbridge Lions Club Woodbridge Women's Club



Vern Krueger, retiring FS Board Member and President of Largo Landing Fellowship House

Thank you, Vern Krueger, for your 30 years of leadership and support to Fellowship Square.

David DigbyHouse Manager, Largo Landing
Fellowship House

Thanks to other long-time leaders:

Adrian Pelzner

20 years on Hunters Woods Fellowship House Board

Allen Wild

20 years on the Hunters Woods Fellowship House Board

Ric Fisher

Seven years on the Fellowship Square Foundation Board



WEGENER CHAPLAINCY PROGRAM

Pastor Fred Klein

As part of the Fellowship Square mission, we seek to provide pastoral care and counseling to residents to help them cope with the many stressful issues they face from day to day. The Wegener Chaplaincy was established by a gift from the members of Georgetown Lutheran Church in honor of Rev. William Wegener's retirement. Rev. Wegener was active in the work of Fellowship Square for many years. Today, Rev. Frederick G. Klein serves as our resident pastor, visiting residents each week at all the Fellowship House properties. Pastor Klein has served in this role at Fellowship Square for the last six years, and has been in the pastoral ministry of the Lutheran Church for 45 years. He holds master's degrees in theology, education and counseling. He is a nationally certified counselor (NCC).

The Wegener Chaplaincy continues to be sustained by donations from individuals and faith communities. The chaplaincy is supported solely by private donations and is provided to residents at no cost.

Donations may be made online at:

www.fellowshipsquare.org or by check payable to Fellowship Square and marked for the chaplaincy program.



After a diligent search, Fellowship Square awarded the property management contract of all four Fellowship House properties to S.L. Nusbaum Realty Company of Norfolk, Va.



RESIDENT SERVICE COORDINATOR THE KEY TO HEALTHY AGING

At each Fellowship House, the Resident Service Coordinator (RSC) serves as linchpin between community resources and residents. The RSC's job is to help motivate residents to maintain healthy, active lifestyles as they age-in-place, and to empower residents to become more self-sufficient and maintain control of the decisions that affect them. The Resident Service Coordinator is an integral part of the housing and property management team and they contribute to the well-being of all the residents by seeking out services and resources that residents need – or are entitled to – and helping them through all the hurdles and paperwork. Services and support offered by the RSCs include:

- Securing SSI income
- Reviewing Social Security benefits
- Application for SNAP benefits
- Review of Medicaid/Medicare benefits
- Transportation needs
- Vision and dental coverage
- Enrollment in the USDA Senior Brown Bag program and/or Meals on Wheels
- Clothing vouchers
- Securing financial and legal resources
- Organizing educational seminars



Garima Apan Lake Anne Fellowship House



Kathleen Harding Lake Ridge Fellowship House



Cassandra Hawkins Hunters Woods Fellowship House



Lynda Thomas Largo Landing Fellowship House



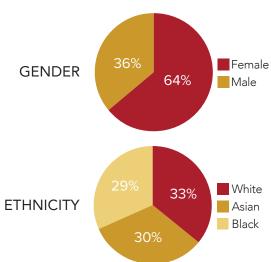
When I came to Lake Ridge Fellowship House, I recognized it then as a gift from God. Peace and time had been given to me for my final years - release from all the desperate struggles of our times. Peace and time: these things being so badly needed, spiritually, by all. All of you who have a part in the working of this miracle, you do God's work indeed. Only I like to think how, someday, such a miracle might be made possible for all.

Marjorie Richard

Lake Ridge Fellowship House resident

Who Are Fellowship House Residents?





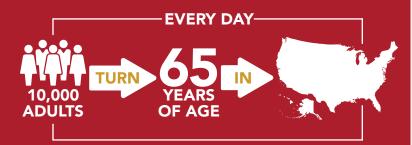
After rent and medical expenses, the average resident has \$640 per month to cover transportation, living expenses, personal items and food.

I [would] like to say how I admire the Manager, Mrs. Beckles, and her team for the excellent work they do. [I have] gratitude and admiration for the management, the office staff and maintenance staff. This is a good, clean, safe place to be.

Irma Yolanda Munoz

Lake Anne Fellowship House resident

SENIOR POVERTY HERE A LOOMING CRISIS



The number of seniors in Fairfax County alone is expected to grow.





For many, affordable housing is difficult to find. Almost every subsidized housing facility has long waiting lists.

WHY WE NEED MORE AFFORDABLE SENIOR HOUSING

- More retirees than ever rely on Social Security as their sole source of income in retirement and the average recipient receives \$1,341 monthly. Nearly one in five have no retirement savings at all.
- There is a wide perception that older Americans have limited housing costs because they own their own homes and no longer pay a mortgage, however nearly one-third of older homeowners still pay a monthly mortgage payment.
- While Medicare was created to cover health care costs of older adults, it does not cover all health care costs in full. In fact, high health care costs are the most significant driver of income insecurity among older adults.
- Homelessness among seniors is projected to increase 33% by 2020 and 100% by 2050.

Federal programs that subsidized the building of new affordable housing for seniors are under constant threat or have ceased to exist.

Policymakers at all levels of government are concerned about a looming wave of homelessness among older adults as the number of poor seniors mount and housing costs continue to skyrocket, especially in the Metropolitan DC area.

Fellowship Houses provide home to about 800 older adults with limited means and some people with disabilities, but it is not nearly enough to meet the growing demand.

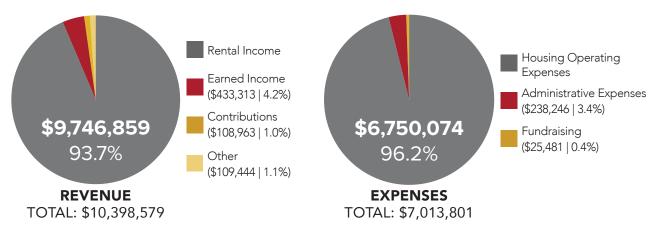
How Does Fellowship Square Address This Dilemma?

Fellowship House properties were built taking advantage of federal programs sponsored by HUD. HUD contracts with Fellowship Square to offer housing at below-market rents, and pays for the difference in those rents. These funds cover the cost of operating the building as well as the mortgage, construction/renovation costs, building maintenance, management of the property, taxes and insurance. The average Fellowship House market rate rent is \$1,251/month, but residents pay only \$343 on average.

FINANCIAL

January 1, 2017 - December 31, 2017

	Fellowship Square Foundation	Hunters Woods	Lake Anne I	Lake Anne II	Lake Ridge	Largo Landing
ASSETS						
Current Assets	\$3,987,943	\$1,188,898	\$480,781	\$1,261,303	\$1,141,334	\$1,262,552
Net Fixed Assets	\$204,406	\$6,157,781	\$1,278,267	\$1,538,726	\$4,808,724	\$4,303,545
Net Other Assets	-	\$31,023	-	-	\$263,480	\$178,185
Total Assets	\$4,192,349	\$7,377,703	\$1,759,048	\$2,800,029	\$6,213,50	\$5,744,282
LIABILITIES & EQUITY						
Current Liabilities	\$39,664	\$134,187	\$143,250	\$67,424	\$48,026	\$140,024
Equity	\$4,152,685	-	-	-	-	-
Long Term Dept	-	\$1,042,522	\$778,351	\$75,349	\$5,311,368	\$4,427,686
Partner's Equity	-	\$6,200,994	\$837,448	\$2,657,256	\$854,145	\$1,176,572
Total Liabilities & Equity	\$4,192,349	\$7,377,703	\$1,759,048	\$2,800,029	\$6,213,539	\$5,744,282



No matter what happens around us, we know that a stable, decent home makes an enormous difference in the lives of all the people we serve and to the many who need housing. We won't stop working on finding ways to create new homes for the thousands that need them. We thank all our partners for their ongoing support and willingness to explore new paths to success.



Mrs. Annette Bergeron, 77 years old and originally from France, has lived at Lake Ridge since 2016.

There is something to do every day, if that is what you want. There is a shopping center, bank, drug store and restaurants all within walking distance. Finally, I have the security of knowing I have a staff dedicated to my well-being.

Annette Bergeron, Lake Ridge Fellowship House resident



CONTACT

Fellowship Square Foundation 11260 Roger Bacon Drive Suite 503B Reston, VA 20190 703-860-2536 info@fellowshipsquare.org Hunters Woods Fellowship House 2231 Colts Neck Road Reston, VA 20191 703-860-2536 Lake Anne Fellowship House 11450 North Shore Drive Reston, VA 20190 703-471-6474 Lake Ridge Fellowship House 12800 Harbor Drive Woodbridge, VA 22192 703-494-5337 Largo Landing Fellowship House 1077 Largo Road Upper Marlboro, MD 20774 301-249-2100



